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CHECKLIST
FOR PARTNERS TRAINING

Trainers: Vasileia Derveni
Nikiforos Fainti

App Designer

1) Application Types
- Simple table applications
- Sequential Type applications
- Workflow Type applications
- Report Type applications
- Kanban Type applications

2) App Designer Steps
- Dashboard
- Process (Workflow steps, Data model, Table View, User forms)
- Graphs
- Advanced
- Configuration
- Analytics
- Publish and Run the app

3) Workflow designer functionalities
- Design and components
- Add elements
- Add connectors / gateways
- Add swim lanes

Day 2:
2 hrs

Workflow components & automation features

- RPA components
- AI components
- ML components
- Integration components
- example app with RPA Document Creator

RPA/AI/ML workflow examples

- Loan Requests - Supportive ML
- Job applications - Public form, predictive ML, Document creator
- Customer requests - Public form, ML text classification, Sentiment analysis
- Vendor Invoices - Doc analyser, task email
- New customer verification case - Doc analyser, Selenium RPA, Digital signature, RESTful web service

Day 3:
4 hrs

2 Optional Sessions performed by our developers

Advanced training on:
- RPA components &
- Scripting

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