



AGENDA FOR PARTNERS TECHNICAL TRAINING

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Day 1:
1.5 hours

AGENDA FOR PARTNERS TRAINING

Introduction

Users & application rights

Organizational Chart

Home Dashboard

App Designer

- How to create users
- Application rights & roles
- Personnel /Managers

- Groups and people
- Create and connect groups
- How to check inside groups

- Search & Menu
- Out-of-the-box apps
- User settings & User profile
- Customise tiles
- Create multiple tabs
- Notifications Bar

1) Application Types

- **Simple table applications**
- **Sequential Type applications**
- Workflow Type applications
- Report Type applications
- Kanban Type applications

2) App Designer Steps

- Dashboard
- Process (Workflow steps, Data model, Table View, User forms)
- Configuration
- Analytics
- Publish and Run the app



AGENDA FOR PARTNERS TRAINING

Day 2:
1.5 hours

App Designer

1) Application Types

- Simple table applications
- Sequential Type applications
- **Workflow Type applications**
- **Report Type applications**
- **Kanban Type applications**

2) App Designer Steps

- Dashboard
- Process (Workflow steps, Data model, Table View, User forms)
- Graphs
- Advanced
- Configuration
- Analytics
- Publish and Run the app

3) Workflow designer functionalities

- Design and components
- Add elements
- Add connectors / gateways
- Add swim lanes



Day 3:
2 hours

AGENDA FOR PARTNERS TRAINING

Workflow components & automation features

- RPA components
- AI components
- ML components
- Integration components
- an example app with RPA Document Creator

RPA/AI/ML workflow examples

- Loan Requests - Supportive ML
- Job applications - Public form, predictive ML, Document creator
- Customer requests - Public form, ML text classification, Sentiment analysis
- Vendor Invoices - Doc analyser, task email
- New customer verification case - Doc analyser, Selenium RPA, Digital signature, RESTful web service

Q&As



AGENDA FOR PARTNERS TRAINING

Day 4:
2 hrs

RPA components

- How to set up and use RPA Selenium
- How to set up and use RPA Caller and Receiver
- Example with Excel processor

Scripting

- Where you can use scripts
- Basic commands
- Code components



FOR MORE INFORMATION PLEASE CONTACT:

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